

# Planned Legacy Gift Form

All information indicated below is considered confidential and is only used to track planned gifts to Pinnacle Presbyterian Church (PPC) and the Pinnacle Presbyterian Church Foundation (PPCF). We recognize that this gift is subject to change depending on personal and economic circumstances.

I/We wish to leave a legacy gift to PPC or PPCF located in Scottsdale, Arizona.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Primary Phone \_\_\_\_\_

Email \_\_\_\_\_

## I/We intend to leave

- \$ \_\_\_\_\_, or
- % \_\_\_\_\_ of my/our estate assets
- I/We do not wish to disclose an amount at this time.

## My/Our gift is to be designated to

- Pinnacle Presbyterian Church EIN: 86-0708287
- Pinnacle Presbyterian Church Foundation EIN: 20-3772264
- I/We would like the estate to benefit both the PPC and PPCF. Please contact me/us on the percentage to benefit each.

## My/Our gift is to be used for

- This gift is undesignated and can be used for immediate needs or capital reserves
- Capital Facilities Endowment
- Fran Park Center for Faith and Life
- General Endowment
- Hylton Music Ministry
- Mission
- Musical Instrument
- Pastor's Discretionary
- Scholarships
- Senior Adult Ministries
- Other Program or special need \_\_\_\_\_

A Trustee, or member of the staff will be in touch with you to develop a Gift Agreement for specific direction on the exact use of your gift and recognition opportunities to be honored after the gift is realized.

Sharing this information qualifies you to be a member of the Pinnacle Legacy Circle. Membership is not mandatory and can be anonymous. You do not need to disclose the amount of your legacy to qualify for membership in the Pinnacle Legacy Circle.

- Yes, you have my/our permission to include my/our name(s) in the published list recognizing Pinnacle Legacy Circle members. Please list my/our name(s) for recognition purposes as follows
  
- No, I/We wish that my/our charitable bequest remain anonymous.

Signature(s)

Date

Signature(s)

Date

*Please share a copy of this form with your estate planning attorney and/or executor(s) and provide us with contact information and supporting documentation. Pinnacle Presbyterian Church and Pinnacle Presbyterian Church Foundation are charitable organizations under Section 501(c)(3) of the Internal Revenue Service Code and are exempt from federal income taxation.*

Estate Planning Attorney or Executor(s) contact information

Name

Address

City, State, Zip Code

Primary Phone

Email

To discuss further and for any questions,  
please contact the finance office at 480-585-9448.

Please return this form to  
Pinnacle Presbyterian Church  
25150 N. Pima Road, Scottsdale, AZ 85255



**PINNACLE**

PRESBYTERIAN CHURCH

---

25150 N. PIMA ROAD, SCOTTSDALE, AZ 85255  
480.585.9448 | PINNACLEPRES.ORG